

DAILY MARKET REVIEW

MARKET SUMMARY

It was a disappointing start to the new derivative series as benchmark indices lost nearly two third of a percent in today's trade. Sensex lost 123 points to close at 17868 while Nifty finished at 5367, down 41 points. BSE Mid-cap and Small-cap indices however, gained 0.4% and 0.2% respectively. Week-on-week Sensex and Nifty are down 1.5% each. Among the sectors, Capital Goods and Oil & Gas indices were the top losers, shedding 4.8% and 3.5% respectively over the week while PSU and Consumer Durable indices gained 0.5% each. European markets, after starting a tad in the green, slipped and were trading around half a percent down while US stock indices futures too were trading with similar cuts ahead of report on US 2nd quarter GDP growth.

All the BSE sectoral indices finished in red with Realty and Teck indices losing the most, down 1.4% and 1.2% respectively. HCL Tech and Idea were the top gainers among the Nifty stocks, putting on 3.7% and 2.8% respectively while ABB and GAIL lost the most, shedding 4.1% and 3.3% respectively. BSE advance-decline ratio stood at 1:1.2.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	5408.40	5413.25	5349.20	5367.60	-41.30	-0.76
SENSEX	17981.06	18000.35	17838.92	17868.29	-123.71	-0.69
MIDCAP	7386.51	7449.11	7383.09	7407.91	25.82	0.35
SMLCAP	9334.08	9412.43	9333.96	9348.97	19.00	0.20
BSE-100	9592.32	9628.44	9545.92	9556.67	-61.25	-0.64
BSE-200	2287.16	2297.73	2279.34	2281.63	-10.98	-0.48
BSE-500	7220.02	7255.15	7198.24	7205.22	-29.85	-0.41
BSE IPO	2133.00	2147.18	2126.98	2137.02	5.10	0.24

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (pts)	Change (%)
REALTY	3402.95	3422.09	3366.00	3372.93	-47.99	-1.40
TECK	3442.62	3442.62	3389.76	3400.59	-42.14	-1.22
CG	14755.99	14782.90	14563.36	14591.67	-168.20	-1.14
IT	5536.13	5536.13	5447.99	5474.84	-62.37	-1.13
POWER	3129.59	3139.54	3107.15	3110.24	-28.08	-0.89
FMCG	3259.04	3263.80	3223.45	3229.86	-24.88	-0.76
METAL	15427.70	15567.30	15373.82	15399.81	-92.44	-0.60
PSU	9558.53	9630.42	9557.22	9576.60	-36.38	-0.38
HC	5597.11	5642.33	5582.53	5597.19	-14.47	-0.26
OIL&GAS	10144.02	10220.49	10144.02	10166.13	-21.15	-0.21
CD	5298.69	5358.99	5282.06	5294.49	-7.73	-0.15
BANKEK	11521.06	11633.72	11490.59	11539.55	-16.08	-0.14
AUTO	8360.45	8443.88	8360.45	8424.20	-9.75	-0.12

NIFTY MOVERS

TOP GAINER

Company	Price	Gain %
HCLTECH	392.00	3.69
IDEA CELL	70.55	2.77
MAH & MAH	660.25	2.54
RANBAXY LAB	449.90	1.80
HDFC BANK	2126.00	1.21

TOP LOSERS

Company	Price	Loss %
ABB	813.00	-4.14
GAIL	438.00	-3.26
HERO HONDA	1814.90	-3.17
REL POWER	163.50	-2.97
ICICI BANK	901.35	-2.94

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
MAH & MAH	661.50	2.70
SBI	2503.80	1.24
HDFC BANK	2127.45	1.22
TATA STEEL	537.15	0.68
HDFC	2981.25	0.22

TOP LOSERS

Company	Price	Loss %
BHARTI ARTL	306.90	-3.17
HERO HONDA	1815.40	-2.95
DLF	301.30	-2.59
ICICI BANK	904.45	-2.38
TATA MOTORS	846.15	-2.26

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
CENTRAL BK	167.25	10.43
IRB INFRA	292.85	7.35
OPTO CIRCUITS(I)	274.00	7.07
ORIENT BK COMM	403.30	6.51
TATA CHEM	336.65	4.05

TOP LOSERS

Company	Price	Loss %
MMTC	1741.65	-5.31
PETRONET LNG	90.45	-4.24
ABB	812.05	-4.08
UNITED SPIRITS	1385.20	-3.73
CHAMBAL FERT	66.20	-3.43

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
SBI	141.15
RELIANCE IND	88.23
TATA STEEL	82.96
TATA MOTORS	39.27
DLF	38.37

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4559.20	4609.60
NSE Cash	13358.65	16710.11
NSE F&O	68419.88	146340.35
Total	86337.73	167660.06

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1325	1592	127	3044

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	90	10	83	3	3	189
Lower Circuit	0	37	5	61	7	1	111
Total	0	127	15	144	10	4	300

SENSEX & NIFTY STOCKS

	Advances	Declines	Unchanged	Total
SENSEX	08	22	00	30
NIFTY	15	35	00	50

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